

United States Bankruptcy Court  
District of Delaware

In re: Moll Industries, Inc., *et al.*  
Debtors.

Case No. 10-11371 (MFW)  
Chapter 11

**PERIODIC REPORT REGARDING VALUE, OPERATIONS AND  
PROFITABILITY OF ENTITIES IN WHICH THE ESTATES OF MOLL  
EUROPE HOLDINGS, LLC AND MOLL LATIN AMERICA HOLDINGS, LLC  
HOLD A SUBSTANTIAL OR CONTROLLING INTEREST**

This is the report as of June 10, 2010 on the value, operations and profitability of those entities in which the Debtors' estates hold a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estates of Moll Europe Holdings, LLC and Moll Latin America Holdings, LLC hold a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estates	Tab #
Moll Industries Ireland Limited	100% (Moll Europe Holdings, LLC)	1
Moll Mexico S. De R.I. De C.V.	100% (Moll Latin America Holdings LLC)	2
Moll Mexico Speciality S. De R.I. De C.V.	100% (Moll Latin America Holdings LLC)	3

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

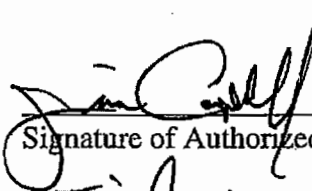
Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

**THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR  
IN POSSESSION.**

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

Date: 6.10.10

  
\_\_\_\_\_  
Signature of Authorized Individual  
Jim Campbell  
\_\_\_\_\_  
Name of Authorized Individual  
CFO  
\_\_\_\_\_  
Title of Authorized Individual

[If the Debtor is an individual or in a joint case]

Signature(s) of Debtor(s) (Individual/Joint)

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Signature of Joint Debtor

**TAB 1**

**Moll Industries Ireland Limited**

**Exhibit A**  
**Valuation Estimate for Moll Industries Ireland Limited**

The Debtors' estimate that the value of Moll Industries Ireland Limited is €60,000 (approximately \$72,600) as of June 10, 2010. This estimate is based on the order of the Bankruptcy Court dated June 10, 2010 authorizing the sale of 100% of the shares of Moll Industries Ireland, Limited for €60,000 plus the repayment of inter-company debt of €122,000.

**Exhibit B**  
**Financial Statements for Moll Industries Ireland Limited**

**Exhibit B-1**  
**Balance Sheet for Moll Industries Ireland Limited**  
As of December 31, 2008

Source—Audited Financial Statements

**MOLL INDUSTRIES IRELAND LIMITED**

**REPORTS AND  
FINANCIAL STATEMENTS  
FOR THE YEAR ENDED  
31ST DECEMBER 2008**

**PORTER AND CO.  
CHARTERED ACCOUNTANTS  
MILLENNIUM HOUSE  
STEPHEN STREET  
SLIGO**

**MOLL INDUSTRIES IRELAND LIMITED**  
**REPORTS AND FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31ST DECEMBER 2008**

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**MOLL INDUSTRIES IRELAND LIMITED**  
**DIRECTORS AND OTHER INFORMATION**

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<b>Directors</b>	Jim Campbell Kevin Andrews
<b>Company secretary</b>	Helen Masterson
<b>Registered office</b>	39/40 Upper Mount Street Dublin 2
<b>Business address</b>	Lurganboy Donegal Town Co. Donegal
<b>Registered number</b>	94174
<b>Auditors</b>	Porter and Co. Chartered Accountants and Registered Auditors Millennium House Stephen Street Sligo
<b>Solicitors</b>	LK Shields 39/40 Upper Mount Street Dublin 2
<b>Principal bankers</b>	AIB Bank The Diamond Donegal Town Co. Donegal

## **MOLL INDUSTRIES IRELAND LIMITED**

### **REPORT OF THE DIRECTORS FOR THE YEAR ENDED 31ST DECEMBER 2008**

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The directors present their annual report and the audited financial statements for the year ended 31st December 2008.

#### **Principal activities**

The principal activity of the company during the year was the manufacture of plastic injection moulded products. There has been no significant change in these activities during the year.

#### **Review of the business and future developments**

The results for the year are given on page 7. There are no future developments envisaged which would materially affect the nature and level of the company's activities.

#### **Principal risks and uncertainties**

The directors consider that the principal risks and uncertainties faced by the company are in the following categories:

##### *Economic risk*

The risk of increased interest rates and or inflation having an adverse impact on served markets.

The risk of unrealistic increases in wages or infrastructural cost impacting adversely on competitiveness of the company and its principal customers

##### *The risk of adverse exchange movements*

These are managed by innovative product sourcing and strict control of costs.

##### *Competitor risk*

The directors of the company manage competition through close attention to customer services levels and product innovation.

##### *Financial risk*

The company has budgetary and financial reporting procedures, supported by appropriate key performance indicators, to manage credit, liquidity and other financial risk.

##### *People in business*

The continued success of the company has been achieved by the people working in it. There are many long serving members of staff and the relatively low turnover of personnel reflects the general policy of providing good terms and conditions of employment while dealing with staff as well as other stakeholders in the business, in a fair and consistent manner. Their continued loyalty and hard work is much appreciated.

**MOLL INDUSTRIES IRELAND LIMITED**

**REPORT OF THE DIRECTORS *(continued)*  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

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**Results and dividends**

The trading results for the year, and the company's financial position at the end of the year are shown in the attached financial statements.

The directors do not recommend the payment of a dividend in respect of the year ended 31st December 2008 (2007: €Nil).

The loss for the year amounting to €324,838 will be set against the balance of reserves brought forward from the previous year.

**Books of account**

The measures taken by the directors to ensure compliance with the requirements of Section 202, Companies Act, 1990, regarding proper books of account are the implementation of necessary policies and procedures for recording transactions, the employment of competent accounting personnel with appropriate expertise and the provision of adequate resources to the financial function. The books of account of the company are maintained at Lurganboy, Donegal Town, Co. Donegal.

**Auditors**

The auditors, Porter and Co., continue in office in accordance with section 160 (2) of the Companies Act, 1963.

**MOLL INDUSTRIES IRELAND LIMITED**

**REPORT OF THE DIRECTORS *(continued)***  
**FOR THE YEAR ENDED 31ST DECEMBER 2008**

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**Statement of directors' responsibilities**

Company law requires the directors to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the company as at the end of the financial year and of the profit or loss of the company for that year. In preparing those financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- comply with applicable Accounting Standards, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and which enable them to ensure that the financial statements comply with the Companies Acts, 1963 to 2009 and the European Communities (Companies: Group Accounts) Regulations, 1992. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The financial statements were approved by the Board of Directors on  
behalf by the following directors:

and signed on its

(Director)

(Director)

**INDEPENDENT REPORT OF THE AUDITORS**  
**TO THE MEMBERS OF MOLL INDUSTRIES IRELAND LIMITED**

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This report is made solely to the company's members, as a body, in accordance with Section 193 of the Companies Act, 1990. Our audit work has been undertaken so that we might state to the company's members those matters that we are required to state to them in a report of the auditors and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

We have audited the financial statements of Moll Industries Ireland Limited on pages 7 to 17 for the year ended 31st December 2008 which comprise the Profit and Loss Account, Statement of Total Recognised Gains and Losses, Balance Sheet and the related notes. These financial statements have been prepared under the basis of the accounting policies set out therein.

**Respective responsibilities of directors and auditors**

As described in the Statement of Directors' Responsibilities the company's directors are responsible for the preparation of the financial statements in accordance with applicable law and the accounting standards issued by the Accounting Standards Board and promulgated by the Institute of Chartered Accountants in Ireland (Generally Accepted Accounting Practice in Ireland).

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view, in accordance with Generally Accepted Accounting Practice in Ireland, and are properly prepared in accordance with the Companies Acts, 1963 to 2009. We also report to you whether in our opinion proper books of account have been kept by the company, whether, at the balance sheet date, there exists a financial situation requiring the convening of an Extraordinary General Meeting of the company, and whether the information given in the Report of the Directors is consistent with the financial statements. In addition, we state whether we have obtained all the information and explanations necessary for the purposes of our audit and whether the financial statements are in agreement with the books of account.

We also report to you if, in our opinion, any information specified by law regarding directors' remuneration and directors' transactions is not disclosed and, where practicable, include such information in our report.

We read the Report of the Directors and consider the implications for our report if we become aware of any apparent misstatements within it.

## INDEPENDENT REPORT OF THE AUDITORS

TO THE MEMBERS OF MOLL INDUSTRIES IRELAND LIMITED *(continued)*

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### **Basis of audit opinion**

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

### **Opinion**

In our opinion, the financial statements give a true and fair view, in accordance with Generally Accepted Accounting Practice in Ireland, of the state of affairs of the company as at 31st December 2008 and of its result for the year then ended and have been properly prepared in accordance with the Companies Acts, 1963 to 2009.

We have obtained all the information and explanations we consider necessary for the purposes of our audit. In our opinion, proper books of account have been kept by the company. The financial statements are in agreement with the books of account.

In our opinion, the information given in the Report of the Directors on pages 2 to 4 is consistent with the financial statements.

The net assets of the company, as stated in the balance sheet on page 8, are more than half of the amount of its called-up share capital, and in our opinion, on that basis there did not exist at 31st December 2008 a financial situation which, under Section 40(1) of the Companies (Amendment) Act 1983, would require the convening of an Extraordinary General Meeting of the company.

**MOLL INDUSTRIES IRELAND LIMITED**  
**PROFIT AND LOSS ACCOUNT**  
**FOR THE YEAR ENDED 31ST DECEMBER 2008**

	Notes	2008 €	2007 €
Turnover		1,488,793	2,815,360
Cost of sales		(1,377,771)	(1,979,574)
<b>Gross profit</b>		<u>111,022</u>	<u>835,786</u>
Distribution costs		(47,963)	(78,791)
Administrative expenses		(384,566)	(494,428)
Other operating income		5,052	5,052
<b>Operating (loss)/profit</b>	2	<u>(316,455)</u>	<u>267,619</u>
Interest receivable		6,837	7,817
Interest payable and similar charges	4	(15,220)	(56,035)
<b>(Loss)/profit on ordinary activities before taxation</b>		<u>(324,838)</u>	<u>219,401</u>
Taxation	5	-	(677)
<b>(Loss)/profit on ordinary activities after taxation</b>		<u>(324,838)</u>	<u>218,724</u>

**Continuing operations**

None of the company's activities were acquired or discontinued during the above two financial years.

**Statement of total recognised gains and losses**

There are no recognised gains or losses other than the loss of €324,838 attributable to the shareholders for the year ended 31st December 2008 (2007 - profit of €218,724).

The financial statements were approved by the Board of Directors on behalf by the following directors:

and signed on its

(Director)

(Director)

The notes on pages 9 to 17 form part of these financial statements.

**MOLL INDUSTRIES IRELAND LIMITED**  
**BALANCE SHEET AS AT 31ST DECEMBER 2008**

	Notes	2008 €	2007 €
<b>Fixed assets</b>			
Tangible assets	6	1,342,584	1,345,176
<b>Current assets</b>			
Stocks	7	143,219	124,554
Debtors	8	157,896	299,953
Cash at bank and in hand		231,718	1,203,028
		<u>532,833</u>	<u>1,627,535</u>
<b>Creditors: (amounts falling due within one year)</b>	9	(272,613)	(315,260)
<b>Net current assets</b>		<u>260,220</u>	<u>1,312,275</u>
<b>Total assets less current liabilities</b>		1,602,804	2,657,451
<b>Creditors: (amounts falling due after more than one year)</b>	10	–	(724,757)
Government grants	11	(44,829)	(49,881)
<b>Net assets</b>		<u>1,557,975</u>	<u>1,882,813</u>
<b>Capital and reserves</b>			
Called up share capital	12	328,250	328,250
Revaluation reserve		464,145	464,145
Capital conversion reserve fund	14	5,183	5,183
Profit and loss account		760,397	1,085,235
<b>Shareholders' funds</b>	15	<u>1,557,975</u>	<u>1,882,813</u>

The financial statements were approved by the Board of Directors on behalf by the following directors:

and signed on its

(Director)

(Director)

The notes on pages 9 to 17 form part of these financial statements.

# MOLL INDUSTRIES IRELAND LIMITED

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST DECEMBER 2008

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### 1. Statement of accounting policies

#### Accounting convention

The financial statements have been prepared under the historical cost convention, modified to include the revaluation of certain fixed assets.

#### Cash flow statement

The directors have taken advantage of the exemption in Financial Reporting Standard No. 1 (Revised 1996) from including a cash flow statement in the financial statements on the grounds that the company is small.

#### Turnover

Turnover is the invoiced value of goods and services supplied by the company, net of value added tax.

#### Tangible fixed assets

All fixed assets are initially recorded at cost.

#### Depreciation

Depreciation rates are attributed to fixed assets as follows:

Land and building freehold	-	2%/5%
Plant and machinery	-	20%
Fixtures and equipment	-	20%
Motor vehicles	-	20%
Moulds and tools	-	20%

The carrying values of tangible fixed assets are reviewed for impairment if events or changes in circumstances indicate the carrying value may not be recoverable.

#### Stocks and work in progress

Stocks and work in progress are valued on a first in first out (FIFO) basis at the lower of cost and net realisable value after making due allowance for any obsolete or slow moving items. In the case of finished goods and work in progress cost includes all expenditure, which has been incurred in the normal course of business in bringing the products to their present location and condition.

Net realisable value is the actual or estimated selling price (net of trade discounts), less all further costs to completion or to be incurred in marketing, selling and distribution.

## **MOLL INDUSTRIES IRELAND LIMITED**

### **NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST DECEMBER 2008**

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#### **1. Statement of accounting policies *(continued)***

##### **Finance lease agreements**

Assets held under finance leasing agreements that transfer substantially all the risks and rewards of ownership to the company are capitalised. The capital element of the related rental obligations is included in creditors. The interest element of the rental obligations is charged to the profit and loss account so as to produce a constant periodic rate of charge.

Rentals in respect of all other leases are charged to the profit and loss account as incurred.

##### **Pensions**

The company operates a defined contribution pension scheme. Contributions payable to this scheme are charged to the profit and loss account in the period to which they relate and are invested separately from the company's assets.

##### **Deferred taxation**

Deferred taxation represents the amount required to allow for the effect of certain items of income and expense being attributable for tax purposes to periods different from those in which credits or charges are recorded in the financial statements. Such taxation is determined using the liability method, by applying the rate of tax applicable at the balance sheet date to the accumulated timing differences.

Deferred taxation is not provided for where, in the opinion of the Directors, there is reasonable evidence that such taxation will not become payable in the foreseeable future and there is no indication that the situation will change thereafter.

##### **Foreign currencies**

The financial statements are prepared in Euro.

Transactions denominated in foreign currencies relating to revenues, costs and non-monetary assets are translated into Euro at the rates of exchange ruling on the dates on which the transactions occurred.

Monetary assets and liabilities denominated in foreign currencies are translated into Euro at the rates of exchange ruling at the balance sheet date. Where transactions are governed by forward contracts, translation of these transactions is made at the contracted rate. The resulting profits and losses are dealt with in the profit and loss account.

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

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**1. Statement of accounting policies (continued)**

**Deferred government grants**

Government grants in respect of employment and capital expenditure are accrued where there is substantial certainty that they will be received and are treated as deferred credits. Capital grants are credited to the profit and loss account on the same basis as the related fixed assets are depreciated.

Employment grants are credited to the profit and loss account on a monthly basis over the period for which the related employment is required to be maintained by the company.

Revenue grants receivable are credited to the profit and loss account in the period in which the related expenditure is incurred.

**2. Operating (loss)/profit**

Operating (loss)/profit is stated after charging/(crediting):	2008 €	2007 €
Amortisation of government grants	(5,052)	(5,052)
Depreciation of fixed assets	100,397	151,935
Loss on disposal of fixed assets	440	8,000
Auditors' remuneration	14,500	13,000
Foreign currency loss/(gain)	38	(287)

**MOLL INDUSTRIES IRELAND LIMITED****NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008****3. Staff numbers and costs**

The average number of persons employed by the company (including executive directors) during the year was as set out below:

	2008 Number	2007 Number
Administration	1	1
Manufacturing/Supervisors	11	15
Assembly	3	3
Quality/Engineering/Plant Manager	6	5
	<u>21</u>	<u>24</u>

The aggregate payroll costs of the above were:

	2008 €	2007 €
Wages and salaries	584,771	711,136
Social welfare costs	59,674	69,731
Pension costs	29,791	14,142
	<u>674,236</u>	<u>795,009</u>

**4. Interest payable and similar charges**

	2008 €	2007 €
On bank loans, overdrafts and other loans	-	17
Interest payable in respect of lease agreements	15,220	56,018
Interest on other loans	15,220	56,035
	<u>15,220</u>	<u>56,035</u>

**5. Taxation****(a) Analysis of charge in the year**

	2008 €	2007 €
Taxation based on results for the year	-	1,560
Over provision in prior year	-	(883)
	<u>-</u>	<u>677</u>
Effective corporation tax rate	<u>-%</u>	<u>1%</u>

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

**5. Taxation (continued)**

(b) Factors affecting current tax charge

	2008 €	2007 €
(Loss)/profit on ordinary activities before taxation	<u>(324,838)</u>	<u>219,401</u>
Profit on ordinary activities by rate of tax	-	27,425
Timing difference capital allowances and depreciation	-	11,840
Expenses not deductible for tax purposes	-	1,191
Impact of investment income taxed at 25%	-	1,560
Losses available for offset	-	(40,456)
Over provision in previous year	-	(883)
Total current tax (note 5(a))	<u>-</u>	<u>677</u>

(c) Factors that may affect future tax charges

There are losses of €1,095,284 available for offset against future profits.

**6. Tangible fixed assets**

	Land and buildings €	Plant and machinery €	Fixtures and fittings €	Moulds and tools €	Total €
<b>Cost or valuation:</b>					
At beginning of year	1,408,411	1,977,982	22,334	406,226	3,814,953
Additions in year	-	94,553	3,692	-	98,245
Disposals in year	-	(150,000)	(2,200)	-	(152,200)
At end of year	<u>1,408,411</u>	<u>1,922,535</u>	<u>23,826</u>	<u>406,226</u>	<u>3,760,998</u>
<b>Depreciation:</b>					
At beginning of year	130,727	1,912,499	20,325	406,226	2,469,777
Charge for year	44,420	54,058	1,919	-	100,397
Eliminated on disposals	-	(150,000)	(1,760)	-	(151,760)
At end of year	<u>175,147</u>	<u>1,816,557</u>	<u>20,484</u>	<u>406,226</u>	<u>2,418,414</u>
<b>Net book value:</b>					
At end of year	<u>1,233,264</u>	<u>105,978</u>	<u>3,342</u>	<u>-</u>	<u>1,342,584</u>
At beginning of year	<u>1,277,684</u>	<u>65,483</u>	<u>2,009</u>	<u>-</u>	<u>1,345,176</u>

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

<b>7. Stocks</b>	2008	2007
	€	€
Raw materials and consumables	82,874	64,671
Work in progress	10,633	16,909
Finished goods	42,132	37,278
Packaging stock	7,580	5,696
	<u>143,219</u>	<u>124,554</u>

There is no material difference between the value of stocks above and their replacement cost.

<b>8. Debtors</b>	2008	2007
	€	€
Trade debtors	98,678	253,160
Corporation tax recoverable	2	-
VAT recoverable	28,768	42,115
Amounts due from parent company	10,970	-
Prepayments and accrued income	19,478	4,678
	<u>157,896</u>	<u>299,953</u>

<b>9. Creditors: (amounts falling due within one year)</b>	2008	2007
	€	€
Trade creditors	177,745	186,623
Corporation tax	-	1,206
PAYE/PRSI	10,338	7,596
Accruals	84,530	119,835
	<u>272,613</u>	<u>315,260</u>

<b>10. Creditors: (amounts falling due after more than one year)</b>	2008	2007
	€	€
Amounts owed to parent company	-	<u>724,757</u>

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

**11. Government grants**

	2008 €	2007 €
<b>Received and receivable:</b>		
At beginning and end of year	299,432	299,432
Applied to leasing	<u>(26,654)</u>	<u>(26,654)</u>
At end of year	<u>272,778</u>	<u>272,778</u>
<b>Amortisation:</b>		
At beginning of year	222,897	217,845
Credit to profit and loss account	<u>5,052</u>	<u>5,052</u>
At end of year	<u>227,949</u>	<u>222,897</u>
Net balance at end of year	<u>44,829</u>	<u>49,881</u>

**12. Share capital**

Authorised:		2008		2007
	Number	€	Number	€
Ordinary shares of €1.25 each	<u>350,000</u>	<u>437,500</u>	<u>350,000</u>	<u>437,500</u>
Allotted, called up and fully paid:		2008		2007
	Number	€	Number	€
Ordinary shares of €1.25 each	<u>262,600</u>	<u>328,250</u>	<u>262,600</u>	<u>328,250</u>

**13. Revaluation reserve**

	2008 €	2007 €
Arising on revaluation of land and buildings	<u>464,145</u>	<u>464,145</u>

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

**14. Capital conversion reserve fund**

	2008	2007
	€	€
Capital Conversion Reserve Fund	<u>5,183</u>	<u>5,183</u>

On 27 May 2004 the company re-nominalised its shares from €1.269738 each to €1.25 each resulting in a reduction in the share capital of €5,183.

In accordance with The Economic and Monetary Union Act 1989, this has been taken to the Capital Conversion Reserve Fund.

**15. Reconciliation of movements in shareholders' funds**

	2008	2007
	€	€
(Loss)/profit for the financial year	(324,838)	218,724
Opening shareholders' funds	<u>1,882,813</u>	<u>1,664,089</u>
Closing shareholders' funds	<u>1,557,975</u>	<u>1,882,813</u>

**16. Related party transactions**

The company is a member of Moll Industries Inc. The company is availing of the exemption contained in FRS 8 Para 3 (C) in respect of transactions with other group companies.

The consolidated financial statements of the group are publicly available from 13455 Noel Rd, Ste 1300, Dallas, Texas, US 752401535.

**17. Holding company and ultimate controlling party**

The directors regard Moll Industries Inc., a company incorporated in the USA, as the parent company and Highland Capital, a company also registered in the USA, as the ultimate parent company and ultimate controlling party. The largest and smallest group in which the financial statements of Moll Industries Ireland Limited are consolidated are those headed by Highland Capital and Moll Industries Inc.

**18. Pensions**

**Defined contribution scheme**

The company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the company in an independently administered fund. The pension cost charge represents contributions payable by the company to the fund and amounted to €12,651 (2007:€14,142).

**MOLL INDUSTRIES IRELAND LIMITED**

**NOTES TO THE FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31ST DECEMBER 2008**

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**19. Directors' and secretary's interests in shares**

The directors and secretary who served the company during the year and their beneficial interests in the shares of the company were as follows:

Ordinary Shares of €1.25 each	Number of shares	
	31/12/08	01/01/08
Kevin Andrews	-	-
Jim Campbell	(Appointed 21 November 2008)	-
Carl Moore	(Resigned 21 November 2008)	-
James Rugg	(Resigned 30 April 2008)	-
	<u>-</u>	<u>-</u>

**20. Approval of financial statements**

The directors approved the financial statements on

**Exhibit B-2**  
**Statement of Income (Loss) for Moll Industries Ireland Limited**  
Period ending December 31, 2008

See Exhibit B-1

**Exhibit B-3**  
**Statement of Cash Flows for Moll Industries Ireland Limited**  
For the period ending December 31, 2008

See Exhibit B-1

**Exhibit B-4**

**Statement of Changes in Shareholders' (Deficit) for Moll Industries Ireland Limited**

For the period ending December 31, 2008

See Exhibit B-1

**Exhibit C**  
**Description of Operations for Moll Industries Ireland Limited**

Debtor Moll Europe Holdings, LLC owns 100% of the equity of Moll Industries Ireland Limited. Moll Industries Ireland Limited manufactures injection molding products primarily as component parts.

**TAB 2**

**Moll Mexico S. De R.I. De C.V.**

**Exhibit A**  
**Valuation Estimate for Moll Mexico S. De R.I. De C.V.**

The Debtors estimate that Moll Mexico S. De R.I. De C.V. has no value. Moll Mexico S. De R.I. De C.V. is a defunct entity with no operations or assets.

**Exhibit B**  
**Financial Statements for Moll Mexico S. De R.I. De C.V.**

Moll Mexico S. De R.I. De C.V. has no recent financial statements because it is a defunct entity with no operations or assets.

**Exhibit B-1**  
**Balance Sheet for Moll Mexico S. De R.I. De C.V.**

Moll Mexico S. De R.I. De C.V. has no recent balance sheet because it is a defunct entity with no operations or assets.

**Exhibit B-2**  
**Statement of Income (Loss) for Moll Mexico S. De R.I. De C.V.**

Moll Mexico S. De R.I. De C.V. has no recent income statement because it is a defunct entity with no operations or assets.

**Exhibit B-3**  
**Statement of Cash Flows for Moll Mexico S. De R.I. De C.V.**

Moll Mexico S. De R.I. De C.V. has no recent cash flow statement because it is a defunct entity with no operations or assets.

**Exhibit B-4**

**Statement of Changes in Shareholders' Equity for Moll Mexico S. De R.I. De C.V.**

There has been no recent change in shareholders' equity for Moll Mexico S. De R.I. De C.V. because it is a defunct entity with no operations or assets.

**Exhibit C**  
**Description of Operations for Moll Mexico S. De R.I. De C.V.**

Moll Mexico S. De R.I. De C.V. is a defunct entity with no operations or assets.

**TAB 2**

**Moll Mexico Speciality S. De R.I. De C.V.**

**Exhibit A**

**Valuation Estimate for Moll Mexico Speciality S. De R.I. De C.V.**

The Debtors estimate that Moll Mexico S. De R.I. De C.V. has no value. Moll Mexico S. De R.I. De C.V. is a defunct entity with no operations or assets.

**Exhibit B**  
**Financial Statements for Moll Mexico Speciality S. De R.I. De C.V.**

Moll Mexico Speciality S. De R.I. De C.V. has no recent financial statements because it is a defunct entity with no operations or assets.

**Exhibit B-1**  
**Balance Sheet for Moll Mexico Speciality S. De R.I. De C.V.**

Moll Mexico Speciality S. De R.I. De C.V. has no recent balance sheet because it is a defunct entity with no operations or assets.

**Exhibit B-2**

**Statement of Income (Loss) for Moll Mexico Speciality S. De R.I. De C.V.**

Moll Mexico Speciality S. De R.I. De C.V. has no recent income statement because it is a defunct entity with no operations or assets.

**Exhibit B-3**

**Statement of Cash Flows for Moll Mexico Speciality S. De R.I. De C.V.**

Moll Mexico Speciality S. De R.I. De C.V. has no recent cash flow statement because it is a defunct entity with no operations or assets.

**Exhibit B-4**

**Statement of Changes in Shareholders' Equity for Moll Mexico Speciality S. De R.I. De C.V.**

There has been no recent change in shareholders' equity for Moll Mexico Speciality S .De R.I. De C.V. because it is a defunct entity with no operations or assets.

**Exhibit C**

**Description of Operations for Moll Mexico Speciality S. De R.I. De C.V.**

Moll Mexico Speciality S. De R.I. De C.V. is a defunct entity with no operations or assets.

**Miscellaneous:**10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: LEAD, CLMSAGNT,  
PlnDue, DsclsDue**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 6/11/2010 at 4:21 PM EDT and filed on 6/11/2010

**Case Name:** Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 135**Docket Text:**

Periodic Report Regarding Value, Operations and Profitability of Entities in Which the Debtors' Estates Hold a Substantial or Controlling Interest Filed by Moll Industries, Inc.. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Periodic Report Regarding Value.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=6/11/2010] [FileNumber=8535123-0]  
[66e225fae09b2314bb3c5474b0ff6601dc59ce626428ba74b1d26ce28d871afeddfb  
dd7ab1130ba0d6f9e77084fc8d044342dff0dc0dcc51583ccadae7e69edd]]

**10-11371-MFW Notice will be electronically mailed to:**

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dfb@honigman.com

David L. Buchbinder  
david.l.buchbinder@usdoj.gov, david.l.buchbinder@usdoj.gov

R. John Clark on behalf of Interested Party Alliance Precision Plastics Corporation  
rjclark@hancocklaw.com, jmccarthy@hancocklaw.com;ssagert@hancocklaw.com

Mark L. Desgrosseilliers on behalf of Creditor Committee Official Committee of Unsecured Creditors  
mdesgrosseilliers@wcsr.com, pgroff@wcsr.com

William A. Hazeltine on behalf of Debtor Moll Europe Holdings, LLC  
Bankruptcy001@sha-llc.com

Garvan F. McDaniel on behalf of Interested Party Helen Masterson  
gmcDaniel@bglawde.com, ydalton@bglawde.com